

Edgar Filing: AMS HEALTH SCIENCES INC - Form S-3

AMS HEALTH SCIENCES INC

Form S-3

July 28, 2006

As filed with the Securities and Exchange Commission on July 28, 2006
Registration No. 333-

=====

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM S-3

REGISTRATION STATEMENT

UNDER THE SECURITIES ACT OF 1933

AMS HEALTH SCIENCES, INC.

(Exact name of registrant as specified in its charter)

Oklahoma

73-1323256

(State or other jurisdiction of
incorporation or organization)

(I.R.S. Employer
Identification Number)

711 N.E. 39th Street
Oklahoma City, Oklahoma 73105
(405) 842-0131

Address, including zip code, and telephone number, including area code, of
registrant's principal executive offices)

Jerry W. Grizzle
Chairman, President and Chief Executive Officer
711 N.E. 39th Street
Oklahoma City, Oklahoma 73105
(405) 842-0131

(Name, address, including zip code, and telephone number, including area code,
of agent for service)

COPIES TO:

David J. Ketelsleger Esq.
McAfee & Taft
A Professional Corporation
211 North Robinson, Suite 1000
Oklahoma City, Oklahoma 73102
(405) 235-9621

Approximate date of commencement of proposed sale of the securities to the
public:

From time to time after the effective date of this registration statement.

If the only securities being registered on this form are being offered

Edgar Filing: AMS HEALTH SCIENCES INC - Form S-3

pursuant to dividend or interest reinvestment plans, please check the following box. []

If any of the securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to Rule 415 of the Securities Act of 1933, other than securities offered only in connection with dividend or interest reinvestment plans, check the following box. [X]

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. []

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. []

If this Form is a post-effective amendment filed pursuant to Rule 462(d) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. []

If this Form is a registration statement pursuant to General Instruction I.D. or a post-effective amendment thereto that shall become effective upon filing with the Commission pursuant to Rule 462(e) under the Securities Act, please check the following box. []

If this Form is a post-effective amendment to a registration statement filed pursuant to General Instruction I.D. filed to register additional securities or additional classes of securities pursuant to Rule 413(b) under the Securities Act, please check the following box. []

CALCULATION OF REGISTRATION FEE

Title of Each Class of Securities to be Registered	Amount to be Registered	Proposed Maximum Offering Price Per Unit	Proposed Aggregate
--	-------------------------	--	--------------------